

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 16, 2016

REGISTRATION NO.: 26772

BONDS ISSUED BY: Hollister Reorganized School District No. R-5

AMOUNT OF ISSUE: \$1,660,000.00 (Refunding Bonds Series 2016)

COUNTY: Taney and Stone

DATE OF ISSUE: May 15, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$1,700,000 of the District's outstanding General Obligation School Building Bonds, Series 2009B

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 785,000.00	03/01/2028
4.000 %	875,000.00	03/01/2029

ARE BONDS CALLABLE: At the option of the District, bonds may be called for redemption and payment prior to their Stated Maturities on March 1, 2023, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,871,802.83

INTEREST RATE: 2.7722%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable